

Revision:

ATTACHMENT 2.6-A

Page 12c

OMB No:

State/Territory: \_\_\_\_\_

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Citation

Condition or Requirement

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1902(a)(10)(A)  
(ii)(XIII) of the Act

(i) Working Disabled Who Buy In to Medicaid

In determining countable income and resources for working disabled individuals who buy into Medicaid, the following methodologies are applied:

\_\_\_\_ The methodologies of the SSI program.

\_\_\_\_ The agency uses methodologies for treatment of income and resources more restrictive than the SSI program. These more restrictive methodologies are described in Supplement 4 to Attachment 2.6-A.

X The agency uses more liberal income and/or resource methodologies than the SSI program. More liberal income methodologies are described in Supplement 8a to Attachment 2.6A. pg 5. More liberal resource methodologies are described in Supplement 8b to Attachment 2.6A pg 6.

X The agency requires individuals to pay premiums or other cost-sharing charges. The premiums or other cost-sharing charges, and how they are applied, are described on Attachment 2.6-A Page 12d. Each individual eligible for the 250 Percent Working Disabled Program will pay a monthly sliding-scale premium based on countable income. A minimum payment of \$20 and a maximum payment of \$250 per eligible individual or \$375 per eligible couple are required. The agency will be responsible for collection of such premiums.

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Tn No. 00-006

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Citation	Condition or Requirement
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1902(a)(10)(A)  
(ii)(XIII) of the Act

Description of how premiums are applied:

Net Countable Income		Amount of Premium	
		For One Eligible Individual	For Two Eligible Individuals
From	To		
\$1	\$600 *	\$20	\$30
\$601 (MNL for one + \$1	\$700	\$25	\$40
\$701	\$900	\$50	\$75
\$901	\$1,100	\$75	\$100
\$1,101	\$1,300	\$100	\$150
\$1,301	\$1,500	\$125	\$200
\$1,501	\$1,700	\$150	\$225
\$1,701	\$1,900	\$175	\$275
\$1,901	\$2,100	\$200	\$300
\$2,101	250 Percent of the federal poverty level (FPL) for two (for year 2000 - \$2,344)	\$250	\$375

\* This amount is the maintenance need income level (MNL) for one under the Medically Needy (MN) program.

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HCFA

State: CALIFORNIA

Citation	Condition or Requirement
1902(k) of the Act	<p>2. Medicaid Qualifying Trusts</p> <p>In the case of a Medicaid qualifying trust described in section 1902(k)(2) of the Act, the amount from the trust that is deemed available to the individual who established the trust (or whose spouse established the trust) is the maximum amount that the trustee(s) is permitted under the trust to distribute to the individual. This amount is deemed available to the individual, whether or not the distribution is actually made. This provision does not apply to any trust or initial trust decree established before April 7, 1986, solely for the benefit of a mentally retarded individual who resides in an intermediate care facility for the mentally retarded.</p> <p><u>x</u> The agency does not count the funds in a trust as described above in any instance where the State determines that it would work an undue hardship. <u>Supplement 10 of ATTACHMENT 2.6-A</u> specifies what constitutes an undue hardship.</p>
1917 of the Act	<p>2a. Trusts established on or after August 11, 1993, shall be treated in accordance with Section 1917 of the Act.</p>
1902(a)(10) of the Act	<p>3. Medically needy income levels (MNILs) are based on family size.</p> <p><u>Supplement 1 to ATTACHMENT 2.6-A</u> specifies the MNILs for all covered medically needy groups. If the agency chooses more restrictive levels under section 1902(f) of the Act, <u>Supplement 1</u> so indicates.</p>

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State: CALIFORNIA

Citation	Condition or Requirement
42 CFR 435.732, 435.831	<p>4. Handling of Excess Income - Spend-down for the Medically Needy in All States and the Categorically Needy in 1902(f) States Only</p> <p>a. <u>Medically Needy</u></p> <p>(1) Income in excess of the MNIL is considered as available for payment of medical care and services. The Medicaid agency measures available income for periods of <u>1</u> month(s) to determine the amount of excess countable income applicable to the cost of medical care and services.</p> <p>(2) If countable income exceeds the MNIL standard, the agency deducts the following incurred expenses in the following order:</p> <p>(a) Health insurance premiums, deductibles and coinsurance charges.</p> <p>(b) Expenses for necessary medical and remedial care not included in the plan.</p> <p>(c) Expenses for necessary medical and remedial care included in the plan.</p> <p>— Reasonable limits on amounts of expenses deducted from income under a.(2)(a) and (b) above are listed below.</p>

1902(a)(17) of the  
Act

Incurred expenses that are subject to payment by a third party are not deducted unless the expenses are subject to payment by a third party that is a publicly funded program (other than Medicaid) of a State or local government.

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October 1991

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State/Territory: CALIFORNIA

Citation	Condition or Requirement
1903(f)(2) of the Act PAGE NOT APPLICABLE	4.a. <u>Medically Needy (Continued)</u>  — (3) If countable income exceeds the MNIL standard, the agency deducts spenddown payments made to the State by the individual.

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State/Territory California

Citation	Condition or Requirement
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Medically Needy (continued)

1902(a)(17)	States are permitted to exclude
435.831(g)(2)	from incurred medical expenses
436.831(g)(2)	those bills for services furnished
	more than three months before a
	Medicaid Application

X Yes, the State elects to exclude  
such expenses.

       No, the State does not elect to  
exclude such expenses.

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Citation	Condition or Requirement
42 CFR 435.732 PAGE NOT APPLICABLE	4. b. <u>Categorically Needy - Section 1902 (f) States</u>  The agency applies the following policy under the provisions of section 1902(f) of the Act. The following amounts are deducted from income to determine the individual's countable income:  (1) Any SSI benefit received.  (2) Any State supplement received that is within the scope of an agreement described in sections 1616 or 1634 of the Act, or a State supplement within the scope of section 1902(a)(10)(A)(ii)(XI) of the Act.  (3) Increases in OASDI that are deducted under §§435.134 and 435.135 for individuals specified in that section, in the manner elected by the State under that section.  (4) Other deductions from income described in this plan at <u>Attachment 2.6-A, Supplement 4</u> .  (5) Incurred expenses for necessary medical and remedial services recognized under State law.
1902(a)(17) of the Act, P.L. 100-203	Incurred expenses that are subject to payment by a third party are not deducted unless the expenses are subject to payment by a third party that is a publicly funded program (other than Medicaid) of a State or local government.

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Citation	Condition or Requirement
	4.b. <u>Categorically Needy - Section 1902(f) States</u> Continued
1903(f)(2) of the Act	___ (6) Spenddown payments made to the State by the individual.
PAGE NOT APPLICABLE	NOTE: FFP will be reduced to the extent a State is paid a spenddown payment by the individual.

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State: CALIFORNIA

Citation	Condition or Requirement
<b>5. <u>Methods for Determining Resources</u></b>	
<b>a. <u>AFDC-related individuals (except for poverty level related pregnant women, infants, and children).</u></b>	
(1)	In determining countable resources for AFDC-related individuals, the following methods are used:
(a)	The methods under the State's approved AFDC plan; and
<input checked="" type="checkbox"/> (b)	The methods under the State's approved AFDC plan and/or any more liberal methods described in <u>Supplement 8b to ATTACHMENT 2.6-A.</u>
(2)	In determining relative financial responsibility, the agency considers only the resources of spouses living in the same household as available to spouses and the resources of parents as available to children living with parents until the children become 21.

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Citation	Condition or Requirement
<b>5. <u>Methods for Determining Resources</u></b>	
1902(a)(10)(A), 1902(a)(10)(C), 1902(m)(1)(B) and (C), and 1902(r) of the Act	b. <u>Aged individuals</u> . For aged individuals covered under section 1902(a)(10)(A)(ii)(X) of the Act, the agency used the following methods for treatment of resources:  ____ The methods of the SSI program.  <u>X</u> SSI methods and/or any more liberal methods described in <u>Supplement 8b to ATTACHMENT 2.6-A</u> .  ____ Methods that are more restrictive (except for individuals described in section 1902(m)(1) of the Act) and/or more liberal than those of the SSI program. <u>Supplement 5 to ATTACHMENT 2.6-A</u> describes the more restrictive methods and <u>Supplement 8b to ATTACHMENT 2.6-A</u> specifies the more liberal methods.

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